

U.S. SECURITIES AND EXCHANGE COMMISSION

Bow River Capital OZ 1, LLC

CIK: 0001767368

Business Address: 205 Detroit Street, Suite 800

IRS No.: 833426167 | State of Incorp.: CO | Fiscal YearEnd: 12/31

Type: D | Act: 33 | File No.: 021-332463 | Film No.: 19579006

Under the federal securities laws, any offer or sale of a security must either be registered with the SEC or meet an exemption. Even if a company takes advantage of an exemption from registration, a company should take care to provide sufficient information to investors to avoid violating the antifraud provisions of the securities laws. This means that any information a company provides to investors must be free from false or misleading statements. Similarly, a company should not exclude any information if the omission makes what is provided to investors false or misleading.

Effectiveness Date: Feb.08,2019

